

Date: February 25, 2025

To
BSE Ltd
P.J. Towers, Dalal Street Fort
Mumbai 400001

Sub: Intimation under Regulation 51 read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (SEBI LODR) under ISIN: INE00VD08014.

We, Infinity Fincorp Solutions Private Limited (the "**Company**") wish to inform that the Company has obtained In- principle approval from the Stock Exchange viz., BSE Limited for Structuring of Senior, rated, listed, redeemable non- convertible debentures ("NCDs") bearing ISIN: INE00VD08014 under Regulation 59 of SEBI LODR.

A copy of In-principle approval from BSE Limited is enclosed herewith.

We request you to kindly take the above on your record and disseminate the same on your website.

Thanking You,

**For and on behalf of
For Infinity Fincorp Solutions Private Limited**

PRAVIN
PRAKASH
PANDYE

Digitally signed by PRAVIN
PRAKASH PANDYE
Date: 2025.02.25 17:14:07
+05'30'

**Pravin Pandey
Company Secretary & Compliance officer
Membership No. A68827**

INFINITY FINCORP SOLUTIONS PRIVATE LIMITED

CIN: U65999MH2016PTC287488

Registered & Corporate Office: - Unit No. B/003 A, Ground Floor, 215-Atrium, 151 Andheri-Kurla Road,
Andheri East, Mumbai-400093.

Tel: +91 22 40356600 | info@infinityfincorp.com | www.infinityfincorp.com

DCS/COMP/AA/IP/98/24-25

February 25, 2025

The Company Secretary
Infinity Fincorp Solutions Private Limited
B – 003, 215 – Atrium, 151,
Andheri Kurla Road, Chakala, Andheri (East) – Mumbai - 400059

Dear Sir/Madam,

Re: In Principle Approval for Amendment in terms and conditions of Unsecured, Redeemable, Rated and Listed Non-Convertible debentures (NCDs) of Scrip code: 976074 and ISIN - INE00VD08014

We acknowledge the receipt of your application dated February 21, 2025, seeking In-Principle approval for modifying the terms of Unsecured, Redeemable, Rated and Listed Non-Convertible Debentures each listed with the Exchange, in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, the Exchange is pleased to grant In-principle approval for change of nature of Security :

Terms	Existing Terms	Revised Terms
Nature of Instrument (Secured or Unsecured)	Unsecured	Secured (by creating First Pari passu charge via a deed of hypothecation over the asset portfolio of receivables including present and future receivables with minimum 1.20x cover).

Exchange will give effect to the aforesaid modifications in the terms of the NCDs subject to Company fulfilling the following conditions:

1. Submission of letter/s issued by National Securities Depository Ltd. and/or Central Depositories Services (India) Ltd. confirming the proposed modifications in the structure/terms of the NCDs.
2. Certified true copy of the In-principle approval received from National Stock Exchange (if applicable)
3. Compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date.
4. Compliance with applicable provisions of the Companies Act, 2013 and other applicable laws


5. Compliance with change in the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time. The Exchange reserves its right to withdraw its In-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the statutory authorities etc.

This In-principle approval is valid for a period of 3 months from the date of issue of this letter.

Yours faithfully,



Parag Jain
Manager



Akshay Arolkar
Deputy Manager